سوبرماركت على الانترنت الوزيرية جده



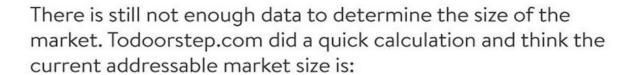
Online Supermarket Al-Wazeriyah jeddah



THE SHIFT OF ONLINE GROCERY SHOPPING IN KSA



ONLINE GROCERY STORES
MARKET SIZE



Market

SR 430 MILLION

35% GROWTH

Online grocery shows this growth trend month over month since it started 6 months ago.



WHO ARE BUYING **GROCERIES ONLINE?**



Millennials, is known as a heavy internet user generation. They are characterized as open-minded customers when it comes to in-store apps or the usage of online grocery services. Keeping that in mind, it is not surprising that Millennial shoppers had the highest expenditure share of online grocery shopping in Saudi.











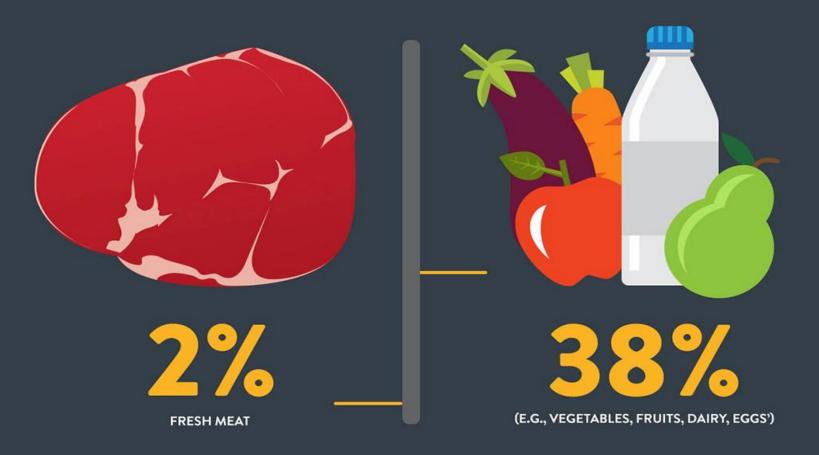
42% 58%



Asking Saudi Women why do you shop grocery online? The reply is always "We Saudi women cannot drive!".

So they either have the luxury of having a driver (in most cases only used for simple purchases like eggs, milk, and bread), or they rely on services such as cabs, Uber and Careem. Finally, if they don't use any of these services they wait for their sons, brothers, or husbands to either shop for them or take them for fulfilling these essentials.

WHAT DO SAUDIS BUY FROM ONLINE GROCERY STORE?



When it comes to what grocery products consumers are buying online, all fresh meat represents 2% of total items purchased as they might not be confident in the quality or freshness of these purchases, while around 38% of their purchase includes fresh produce (e.g., Vegetables, Fruits, Dairy, Eggs').



15%

DAIRY & EGGS



14%

HOUSEHOLD CARE



6%

BEVERAGES



4%

BAKERY



3%

FROZEN



1%

BABY CARE

23%

FRESH VEGETABLES & FRUITS



CANNED CUPBOARD FOOD



8%

SNACKS



5%

PERSONAL CARE



2%

MEAT, CHICKEN & SEAFOOD



USAGE BY CHANNEL MOBILE VS WEB



With greater accessibility to smartphones, many people nowadays use their mobile devices to look for information while on-the-go. The States from Todoorstep.com showing that Mobile App is the most usage when it comes to online grocery shopping for Saudi

HOW ONLINE GROCERY SHOPPING IS CONVENIENT FOR SAUDI ARABIANS?

Although Convenience is important, but quality, assortment, and price also matter tremendously



IF CUSTOMERS CANNOT FIND

OF THEIR NEEDS ONLINE

That means they won't shop online because they still have to make the trip to the grocery store.

That's why the variety and large product selection is a strong driver

65%

of the Saudi population live in one of the three main cities (Riyadh, Jeddah, Eastern Region).



These cities are now crowded more than ever, and with all the new infrastructure projects, traffic jams are becoming unbearable to go any place around.









Waiting in lines to checkout

Store closing for prayer times

All these are reasons that are making traditional grocery shopping experience not attractive anymore.



We are starting to see a new social shift where we find a lot of dual income families. When both couples are working, they become more sensitive to time and prefer convenient services. With more entertainment activities available, couples would rather enjoy their time doing something fun or spending more quality time with the kids on weekends.

E-FULFILMENT GROCERY STORES

convenience isn't everything

Consumers will shop for groceries online only if the offer is right: they're not willing to sacrifice the price, quality, and range of products that they've grown accustomed to in the supermarket, and they won't put up with inconvenient delivery or pickup arrangements.



ONLINE GROCERY STORES

offering same day delivery



offering 2nd day delivery or sometimes after 2 days

50%

50%



Customers usually schedule their delivery by selecting the date and time for delivery.

They receive their orders in a

2 HOURS WINDOW



THE BIGGEST SELECTION IS FOR ONE OF THE STARTUPS WITH OVER 4,500 PRODUCTS. OTHER STARTUPS HAVE BETWEEN 1,500 AND 3,000 PRODUCTS.

1500 PRODUCTS

3000 PRODUCTS

4500 PRODUCTS



Other than retailers, most startups don't have their own inventory and they buy products off the shelves and adding

10-15% MARGINS

on the products. Only one startups right now have agreements with retailers that grants them live access to prices and inventory levels.



SUCCESSFUL FULFILLMENT OF PRODUCTS

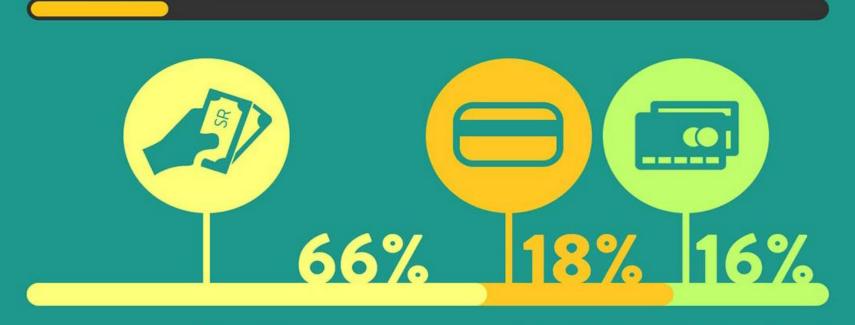
VARIES BETWEEN

65% > 95%

Most of the time substitute are offered to customers for out of stock products.

THE PREFERRED PAYMENT METHODS OF ONLINE GROCERY SHOPPERS IN SAUDI ARABIA

The majority of online shoppers preferred to pay via cash on delivery. while of online shoppers opted for digital payment systems



Cash on Delivery

Card on Delivery using point of sales to pay by debit or credit card Online by credit card

THE FUTURE OF ONLINE GROCERY IN SAUDI ARABIA



Big retailers are starting to realize the importance of first mover advantage and started to look for partners or start their own operations. Most of the players are in Jeddah and we see the service expanding to Riyadh and Eastern Province.

We might see competition on convenience by offering on demand orders where customers receive their grocery within 2 hours.

COMPELLING REASON TO SWITCH FROM THE NEIGHBORHOOD GROCER TO THE WEB?



User friendly experience both online and offline

Convenient schedule and same day delivery

Payment Method (Cash or Card on delivery)

The quality of fresh produce

الملخص - Summary

سینی فووْCity Foo

- Website development
- Mobile application development
- Integration with ecommerce system shopify
- Product management
- Order management
- Payment management
- Delivery management
- Cost and budget
 - ❖ تطوير موقع على شبكة الإنترنت
 - ❖ تطوير التطبيقات النقالة
 - التكامل مع نظام التجارة الإلكترونية شوبيفى
 - إدارة المنتجات
 - ❖ إدارة النظام
 - 💠 إدارة الدفع
 - 💠 إدارة التسليم
 - التكلفة والميزانية



Website Development تطوير الموقع



- Advance Website design
- smart search option
- Products catalogs
- Products by category
- Offers and discounts collection
- Products by collection
 - 🌣 تصميم موقع متقدم
 - ❖ مع خيار البحث الذكى
 - ❖ كتالوجات المنتجات
 - ❖ المنتجات حسب الفئة
 - عروض وخصومات جمع
 - ❖ المنتجات عن طريق الجمع



Website Home Page





Home Shop All Categories Grocery Spices, Lentils & Dry Fruits Fresh Dates Frozen Foods Water, Juice, Milk & Beverages Fruits & Vegetables
Fresh Meats & Eggs Deli Bakery Baby Needs Health & Beauty Home Care Perfumes & Deodorants Home Appliances Pet Food

Computer Supplies About us Contact Us Special Offers

Search...

Patured Collections

SEARCH





Subscribe now!

Products Collections



Featured Collections



Grocery



Frozen Foods



Fruits Vegetables



Fresh Meats & Eggs



Deli



Bakery



Water, Juice & Beverages



Fresh Dates



Spices, Lentils & Dry Fruits



Pet Food



Best Sellers

Fresh Banana Per

Home Care



Health & Results



Rahy Meads



Home Appliances



Darfumas & Cos

Subscribe nov

Promotion Collections









6.95 5R 5.95 SR

Add to Basket





Banana Per Kg 6.95 SR 5.95 SR Add to Basket



Apple Red Per Kg 8.95 5R 7.95 SR Add to Basket



Eggplant Local Kilo 9.95 5R 8.95 SR







Add to Basket

Eggplant Big Per Kg 8.50 SR 7.95 SR Add to Basket



Chestnut Bag 12.95 SR 11.95 SR Add to Basket



Black Grapes Per Kg 13.95 SR 11.95 SR

Add to Basket



Apple Fuji Per Kg 8:95 SR 7.95 SR Add to Basket



Apple Yellow Kg 11.95 SR 10.95 SR Add to Basket







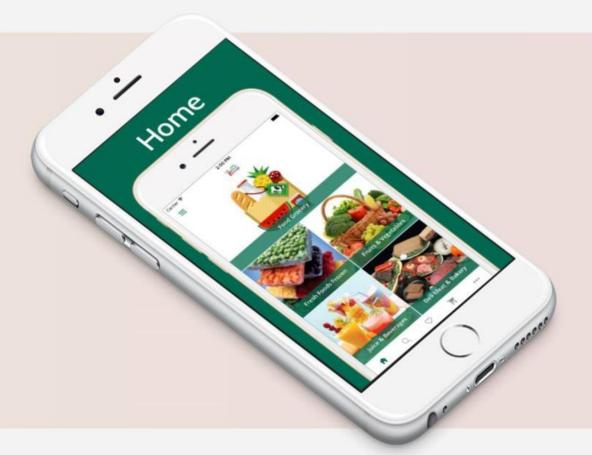
Mobile Application











Mobile Apps Development تطوير تطبيقات المحمول



- Mobile application integrated with website automated updated with website updates
- Integration with shopify online shopping system
- Listing on IOS and Google App Store
- Advance quality quick start and easy shopping function
 - التطبيقات النقالة المتكاملة مع الموقع
 الآلي محدثة مع تحديثات الموقع
 - شوبيفي التكامل مع نظام التسوق عبر الإنترنت
 - الإدراج في دائرة الرقابة الداخلية والمتجر جوجل
 - النهوض بنوعية البدء السريع والسهل وظيفة التسوق



Differences Between Website and E-commerce

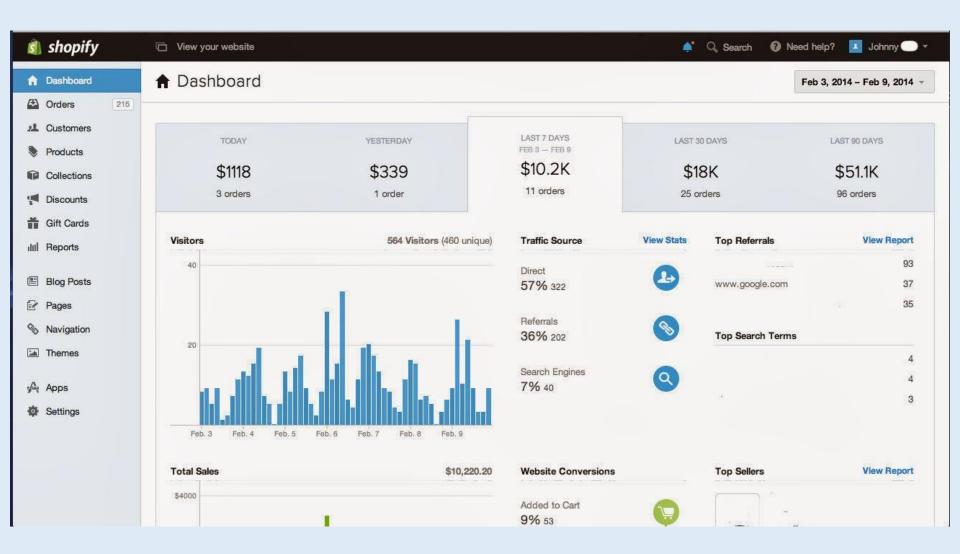


Normal website is simply meant to showcase about our self, our services, expertise Etc. but did not have any online option to sell same. Its just for information purposes.

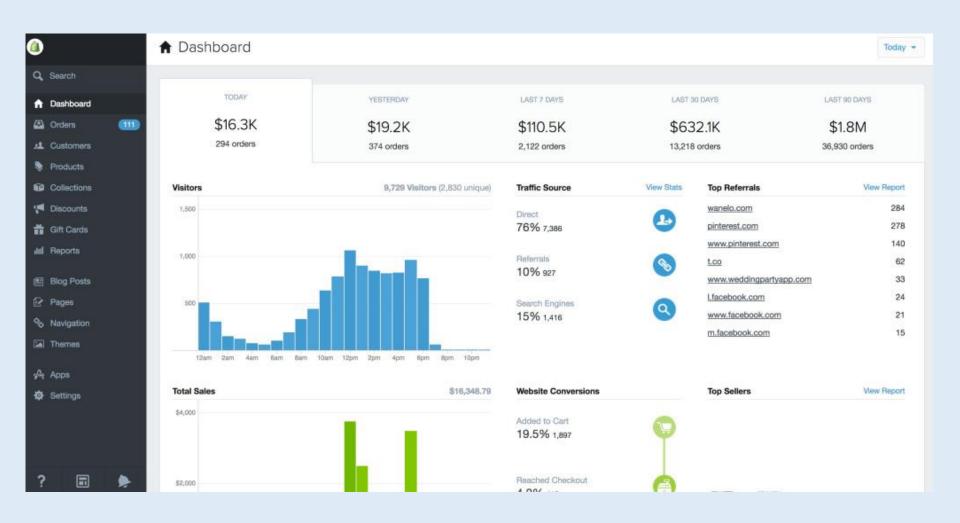
E-Commerce website is a fully functional web store where we can showcase our products along with detailed information about products, their price, delivery options, shopping cart and online payment option to purchase products online.



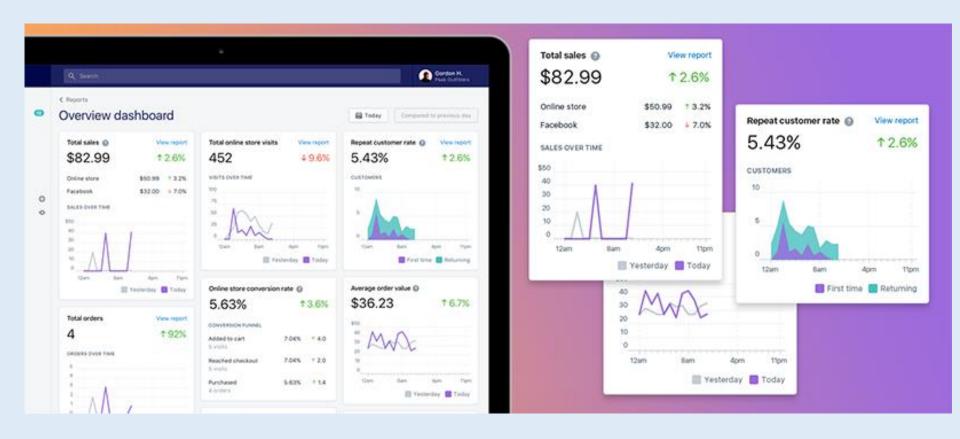












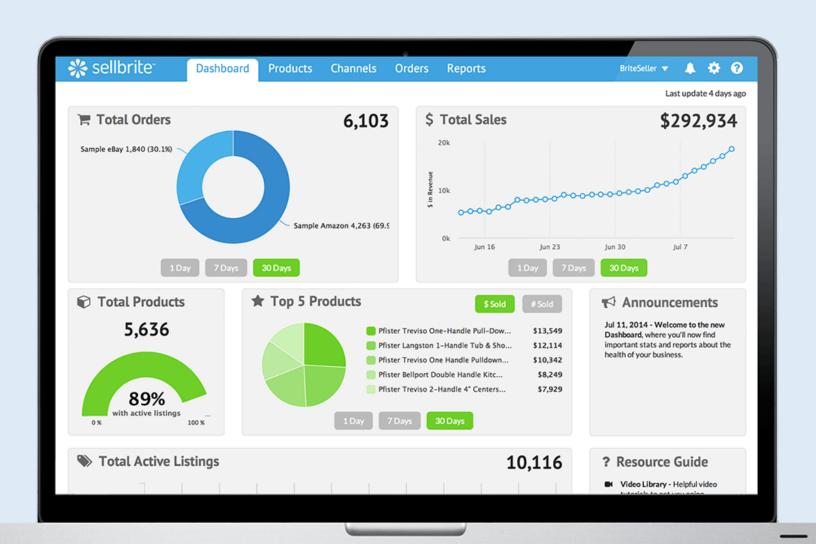




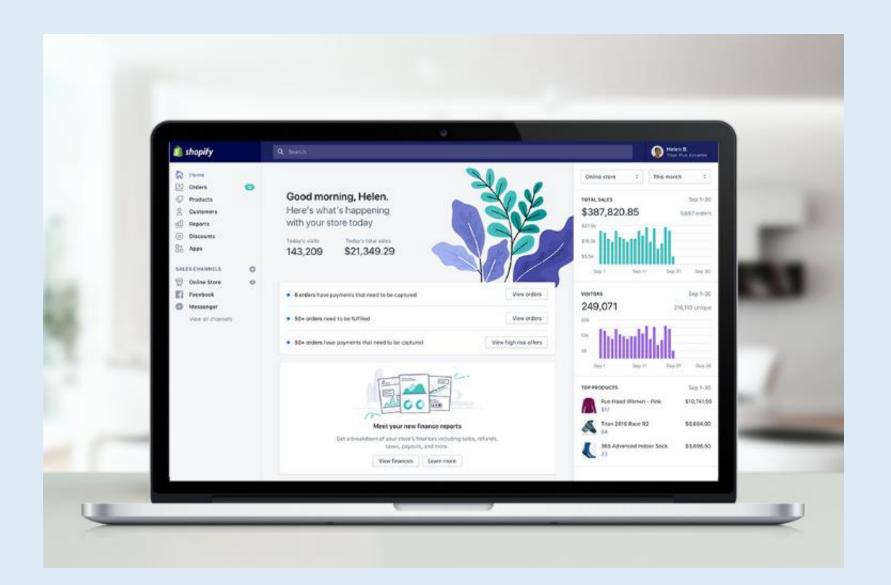






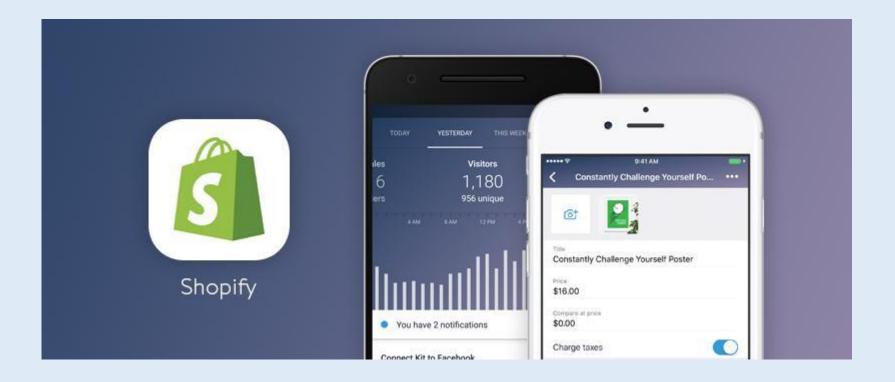






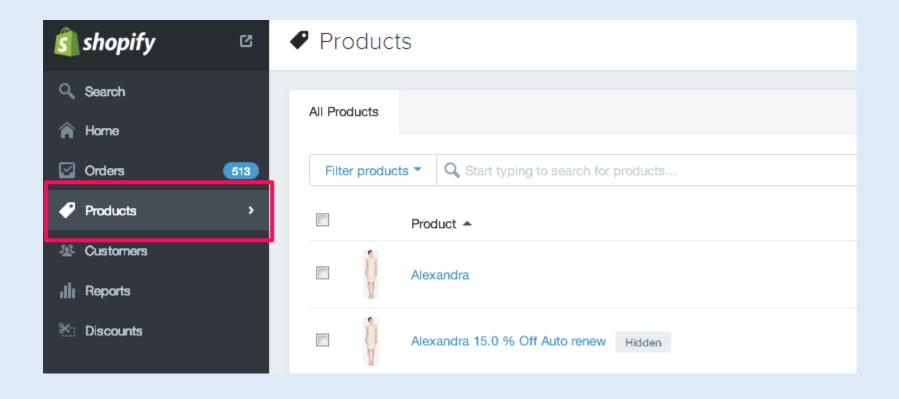


✓ We can check all the reports and latest updates of orders payment daily sales, and everything the same by mobile application as well just by downloading the shopify mobile apps will give access to check the live business reports





✓ From the shopify user will add, remove, edit, and update the products information, prices, description, feature and benefits very simple and easy to maintain anybody can do that will provide the basic training





Vendor

hands

agoodlookingshop

Dave's feet and

agoodlookingshop

agoodlookingshop

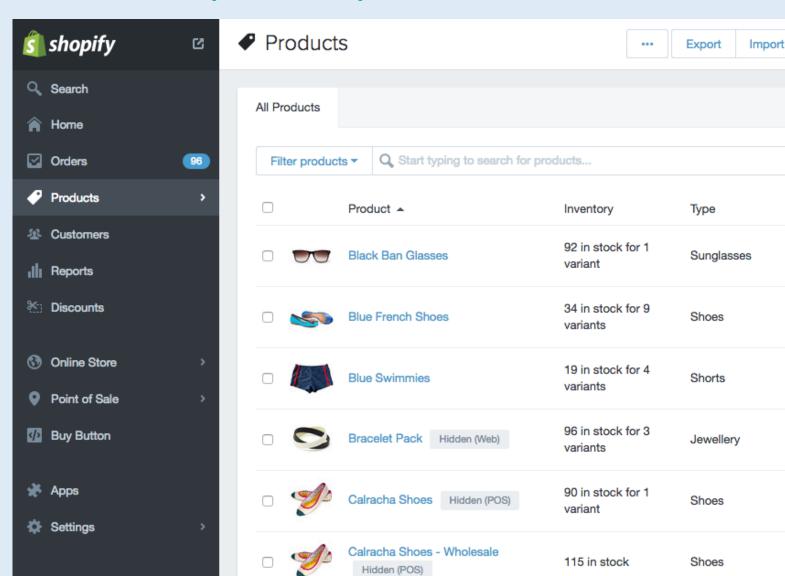
Dave's feet and

Dave's feet and

hands

hands

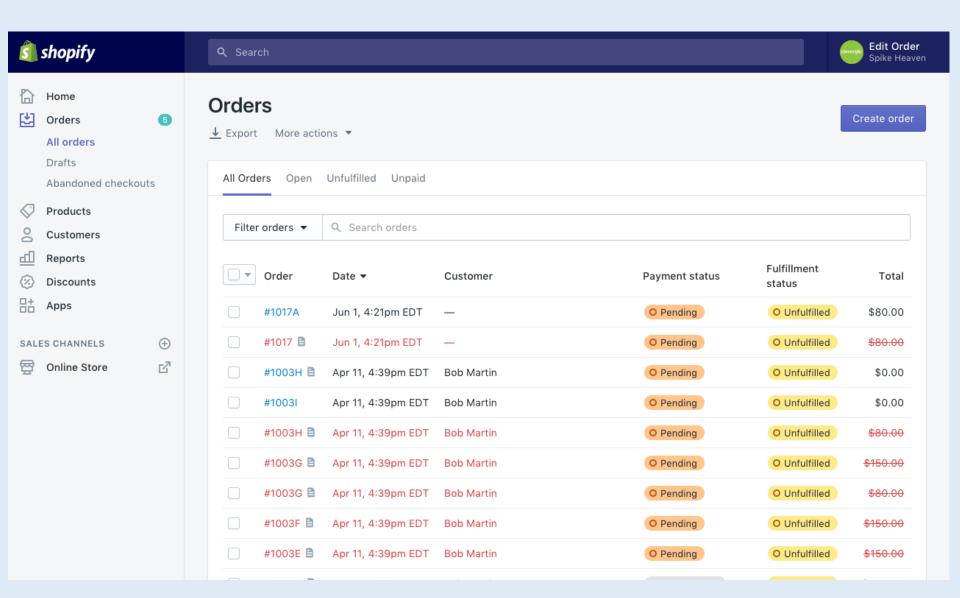
Add a product





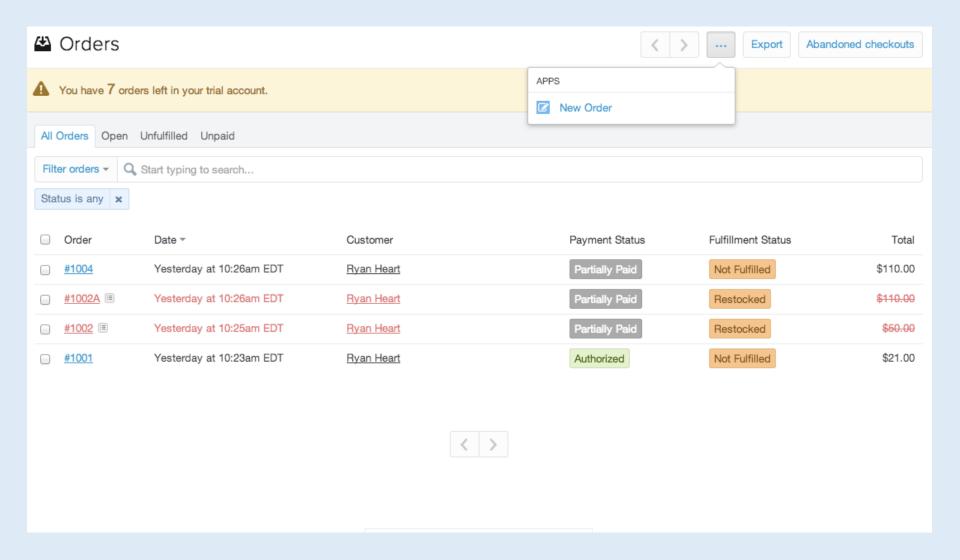
- Users will get the notification by emails and sms once the new orders arrived
- > will have to check the stock and fulfill order in system
- > System send emails and sms notification to customers that your orders is fulfilled and ready to dispatch once the delivery is done users will make order done and payment received in system live.
- > Can use in both online by computer and mobile





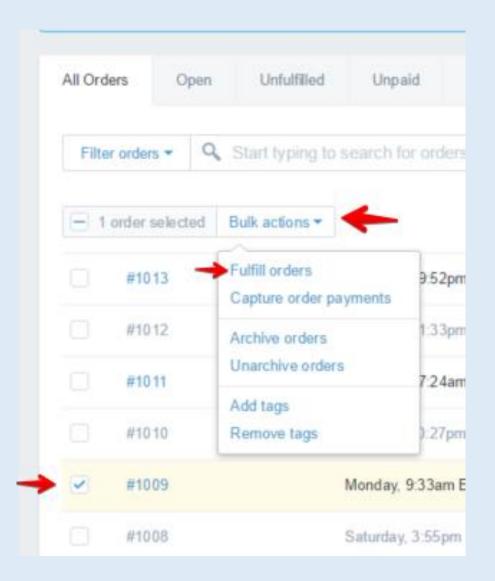
Dashboard لوحة المعلومات

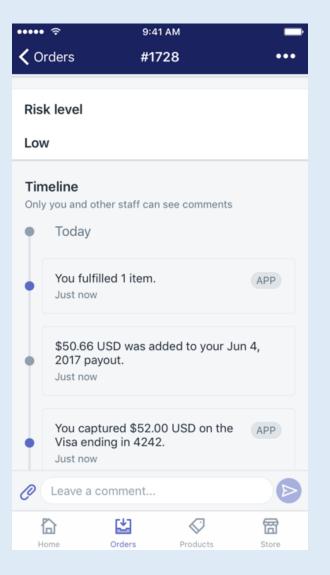




Dashboard لوحة المعلومات







Payment Management إدارة الدفع



- ➤ Will start initially with COD (Cash on Delivery) according to research 70% peoples like to pay while receive the orders
- ➤ Will linked paypal for credit cards payment paypal will charge 2% of every transaction
- ➤ There are almost every banks provide online payment gateway in KSA they all charge 2% of every transaction
- ➤ There is in KSA payfort is one of the biggest online payment gateway provider will contact with them to linked out company bank accounts directly with the store so customers can pay by cards and the money will deposit to the company accounts directly

Payment Management إدارة الدفع



Payment Gateway Players in UAE Market







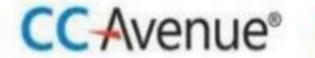




















Payment Management إدارة الدفع

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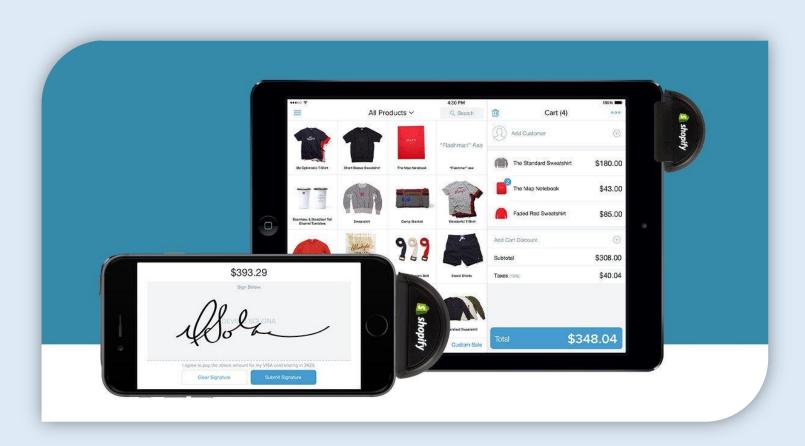
- ✓ There is another option for payment
- ✓ We can use the machine provided by the bank that will use to get payments from customers if they don't have cash they can pay by cards while getting delivers
- ✓ Most of customers prefer to pay at the time of delivery weather cash or by cards instead of advance payments



Payment Management إدارة الدفع

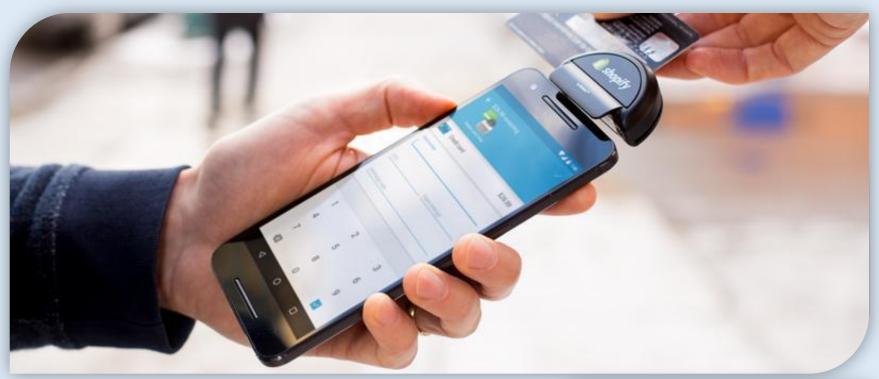


- ✓ There are device designed by shopify that we can also use as POS
- ✓ Is very advance and unique device that attached with Tabs and Mobiles
- ✓ Will use such devices for instant checkout



Payment Management إدارة الدفع





Mobile Compatible Card Payment Device





- Admin can give access to the delivery person by creating users accounts
- delivery persons can login by mobile devices to receive order online
- Fullfill orders
- Receiving payments COD or online
- Updating orders status
- Access to the customers information address and contact no.
- Will give training is very simple and easy to use for everyone who can read English

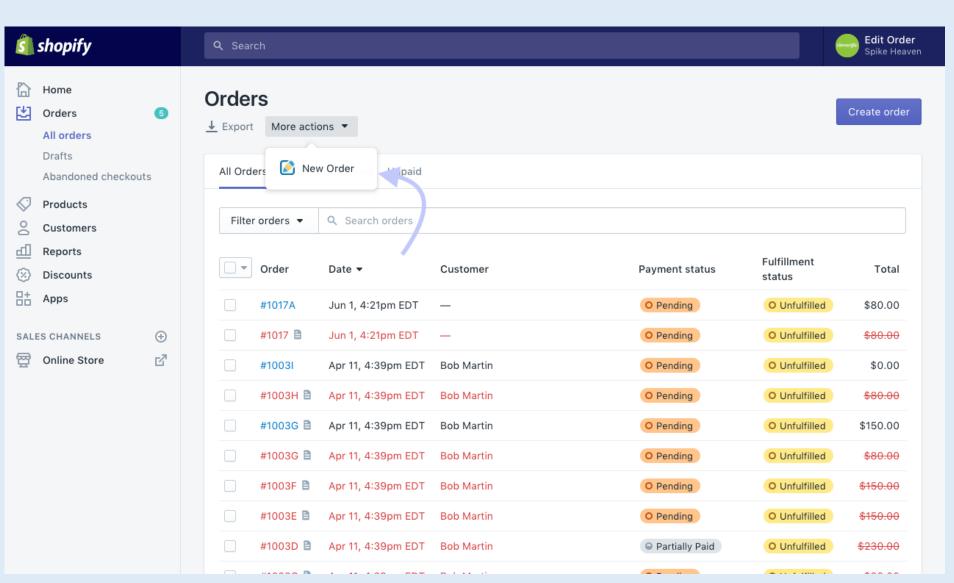


Filter o	rders ▼	Q Search orders			Ū		
Fulfillment status is unfulfilled $ imes$							
_ 2 ord	ders selecte	d Actions ▼					
#	#1820	Jan 24, 3:25pm		Paid	Unfulfilled		
#	‡ 1818	Jan 22, 10:41am		Paid	Unfulfilled		
* #	‡ 1817	Jan 22, 8:13am		Paid	Unfulfilled		
#	‡ 1815	Nov 28, 8:57am	_	Refunded	Partially Fulfilled		



Shipping	
Fulfillment request	Sent automatically to a third-party fulfillment service provider when order items are fulfilled.
Shipping confirmation	Sent automatically to the customer when their order is fulfilled (if you select this option).
Shipping update	Sent automatically to the customer if their fulfilled order's tracking number is updated (if you select this option).
Shipment out for delivery	Sent automatically to the customer after the status of their fulfillment changes to out for delivery
Shipment delivered	Sent automatically to the customer after the status of their fulfillment changes to delivered





Why Shopify لماذا شوبيفي

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- > Easy
- Secure
- Advance features and option
- Leading E-Commerce service provider
- Easy to maintain
- Amazing dashboard
- Advance payment option
- Compatible with any devices
- Cost Effective
- > Easy monthly payment option
- Complete online business solution
- live access
- Amazing reporting system
- Integrated with SEO
- > Fastest growing

- من السهل
 - 🕨 تأمين
- 🖊 ميزات مسبقاً والخيار
- ◄ الرائدة في مجال توفير خدمات التجارة الإلكترونية
 - 🕨 سهلة للحفاظ على
 - ◄ لوحة مذهلة
 - خيار الدفع المسبق
 - 🖊 متوافق مع أي من الأجهزة
 - فعالة من حيث التكلفة
 - 🖊 يتيح خيار الدفع الشهري
 - 🖊 الحل الكامل للعمل عبر الإنترنت
 - 🗸 وصول مباشر
 - > نظام الإبلاغ مذهلة
- متكامل مع كبار المسئولين الاقتصاديين
 - 🗸 الأسرع

Development Cost تكلفة التطوير



Plan feature	Shopify				
Monthly price	Riyal 10,000/- Per month				
FEATURES					
Online Store Includes ecommerce website and blog.	Yes				
Unlimited products	Yes				
Staff accounts	5				
24/7 support	Yes				
Sales channels Sell on online marketplaces and social media. Channel availability varies by country.	Yes				
Manual order creation	Yes				
Discount codes	Yes				
Free SSL certificate	Yes				
Abandoned cart recovery	Yes				
Gift cards	Yes				
Professional reports	Yes				

Cost Breakdown توزیع التکالیف

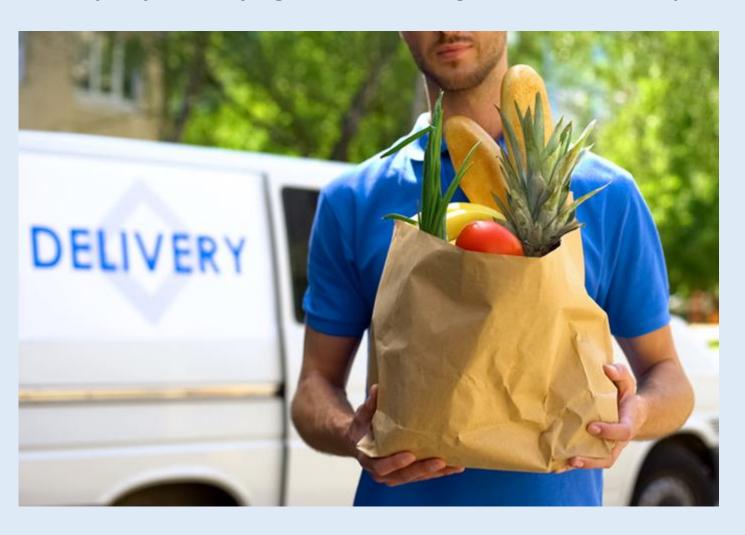


Plan feature	Shopify				
Monthly price	Riyal 10,000/- Per month				
THE CHARGES ARE INCLUDED					
Mobile application ISO and Android Integration	Yes				
Email marketing plugins	Yes				
Arabic translation	Yes				
Advance search plugin	Yes				
Quick check out plugins	Yes				
Sms notification integration	Yes				
Order edit or create manually plugins	Yes				
SEO Plugins	Yes				
Social media update plugins	Yes				
Customers greeting plugins	Yes				
Many other important plugins that are required	Yes				

3rd Party Delivery Services



We can use 3rd party Delivery Agencies to Manage Deliveries Pick up and Drop





Thank you
Best Regards
Ata Siddiqui
Marketing Executive
City Food Supermarkets